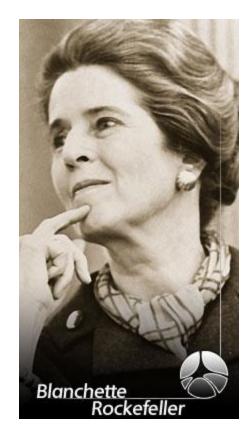


Fifth Annual West Virginia Biosciences Summit April 21, 2015 Shana Kay Phares, CEO

In Memory

- Founded in 1999 by the Rockefeller Family in memory of Blanchette Hooker Ferry Rockefeller
- We are a unique, independent, non-profit institute dedicated to the study of memory and memory disorders





BRNI's Efforts to Address Alzheimer's

 Alzheimer's Outreach and Registry Program (AORP)

• Diagnostics

• Therapeutics



AORP CME Sessions

- Alzheimer's Disease Update for Physicians
- Diagnosing and Treating Alzheimer's Disease: The Latest Developments
- Behavioral and Psychological Symptoms in Dementia
- Palliative Care in Dementia
- Certification in Alzheimer's/Dementia Care



BRNI is a hybrid organization

 Rockville lab is testing an Alzheimer's diagnostic

• Morgantown lab has two distinct units:

- NIH-funded basic research lab
- Institute-funded translational research lab



Licensure Agreement

- October 2013 BRNI entered into a licensing agreement with Neurotrope Biosciences (OTCQB: NTRP), a public company
- License agreement covers diagnostic and therapeutic patents
- License agreement provided funding required to conduct human clinical trials
- BRNI involved in trial design and provides research services in support of the BRNI-licensed technology



Therapeutic Clinical Trials

- Phase 2a safety study completed December 2014
- Phase 2b multi-site, double-blind, placebo controlled trial with 150 patients planned
- Compassionate use treatment ongoing 1 active, 3 in the pipeline

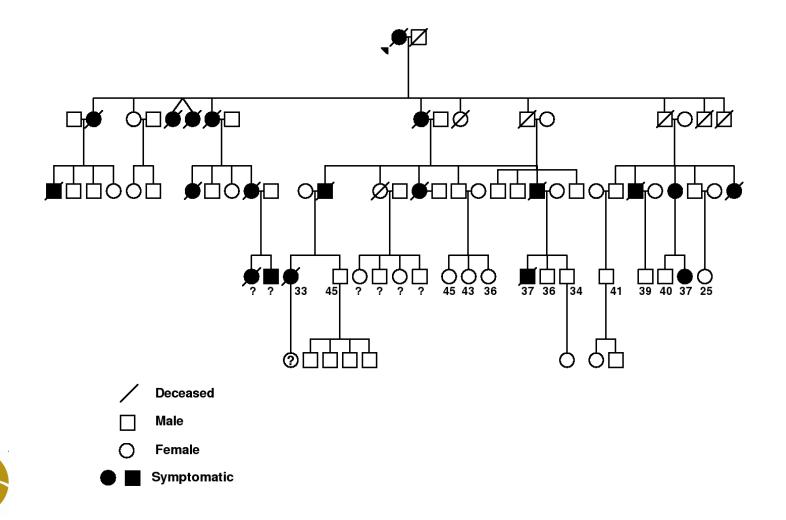


Update on Compassionate Use Trial

- Family contacts BRNI and initial conversations reveal an unusual form of dementia
- Pedigree reveals a genetic dementia which is autosomal dominant.
- Treatment from April to September 2013 showed promising results
- "PSEN1 Variant in a Family with Atypical AD" appears in the Journal of Alzheimer's Disease March 2015



Family Pedigree



Blood-Brain Barrier Update

 BRNI devised a novel carrier system to transport molecules such as adriamycin and tetracycline – into the brain

• Hired Senior Commercial Advisor

Submitted business plan to venture capital organization



A Word about Growing Pains

 Licensing agreements require the melding of business practices and objectives with research practices and objectives

 Patent prosecution must add value to your organization – just because it is patentable doesn't mean its saleable or defendable



Further conversation

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